

**William Paterson University – Payroll and Employee Benefits Office**  
**Spring 2015 Vendor Schedule of Investment Counseling for Eligible Employees or Participants of the Alternate Benefit Program,**  
**ABP/ACTS Tax Shelter Plans and Deferred Compensation**

As a service to employees, each semester, the Alternate Benefit Plan (ABP) the Additional Tax Sheltered Program (ACTS) and the NJ Deferred Compensation Plan representatives visit our campus to meet with employees. If you are eligible or already a member of the ABP, ACTS or NJSEDCP programs, below is the Spring 2015 schedule. Take advantage of this great tax shelter benefit for voluntary retirement saving. It's never too early or too late to save for retirement. Contact vendors directly to schedule appointments.

VENDOR	FEBRUARY	MARCH	APRIL	MAY/JUNE	JULY/AUGUST
<b>ING (VOYA)</b> Frank Booth 732-326-5628 Default Vendor 07/01/14 – 06/30/15	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	April 2, 2015 University Commons – Student Center Room 202 9:00 – 4:00  April 14, 2015 University Commons – Student Center Room 325 9:00 – 4:00  April 22, 2015 (Seminar) University Commons – Student Center Room 202 11:00 – 2:30  April 30, 2015 (Seminar) University Commons – Student Center Room 171A 11:00 – 2:00	May 7, 2015 - <b>cancelled</b> University Commons – Student Center Room 325 9:00 – 4:00  May 27, 2015 University Commons – Student Center Room 208 10:00 – 3:00  June 9, 2015 University Commons – Student Center Room 208 10:00 – 3:00  June 23, 2015 University Commons – Student Center Room 208 10:00 – 3:00	July 7, 2015 University Commons – Student Center Room 208 10:00 – 3:00  July 21, 2015 University Commons – Student Center Room 208 10:00 – 3:00  August 5, 2015 University Commons – Student Center Room 208 10:00 – 3:00
<b>AXA Financial (Equitable)</b> Paul Santos 732-452-6925	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>
<b>MassMutual</b> <b>(formerly The Hartford)</b> Peter Silvis 848-248-4360  Mark Cheatham 973-783-2555	February 24, 2015 University Commons – Student Center Room 202 9:00 – 4:00	March 10, 2015 University Commons – Student Center Room 325 10:00 – 2:00	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>
<b>TIAA/CREF</b> Tatiana Novozhilova 201-498-8343  Zhee Moon 201-498-8321	February 4, 2015 University Commons – Student Center Room 208 9:00 – 5:00	March 25, 2015 1600 Valley Road Room 1003 9:00 – 5:00	April 16, 2015 University Commons – Student Center Room 208 9:00 – 5:00  April 29, 2015 University Commons – Student Center Room 325 9:00 – 4:00	May 4, 2015 University Commons – Student Center Room 202 9:00 – 4:00  May 14, 2015 1600 Valley Road Room 1003 9:00 – 5:00  June 4, 2015 University Commons – Student Center Room 202 9:00 – 5:00  June 11, 2015 University Commons – Student Center Room 208 9:00 – 4:00	<p style="text-align: center;"><b>By Appointment Only</b></p>
<b>Met Life</b> Dave Sharpe 973-575-3254	February 2, 2015 University Commons – Student Center Room 209 10:00 – 2:00	March 11, 2015 University Commons – Student Center Room 209 10:00 – 2:00	April 27, 2015 University Commons – Student Center Room 209 10:00 – 2:00	May 12, 2015 University Commons – Student Center Room 209 10:00 – 2:00  June 2, 2015 University Commons – Student Center Room 209 10:00 – 2:00	<p style="text-align: center;"><b>By Appointment Only</b></p>
<b>VALIC</b> Mike Grofsick 800-892-5558 ext 88013	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>
<b>PRUDENTIAL Retirement Svcs</b> <b>(ABP and Deferred Comp Plan)</b> Lily Lau 732-236-6782	February 12 University Commons – Student Center Room 202 10:00 – 3:00	<p style="text-align: center;"><b>By Appointment Only</b></p>	April 6, 2015 University Commons – Student Center Room 327 10:00 – 3:30  April 23, 2015 University Commons – Student Center Room 202 10:00 – 3:30	<p style="text-align: center;"><b>By Appointment Only</b></p>	<p style="text-align: center;"><b>By Appointment Only</b></p>

